



Deal Submission and Funding Process

Less than 5 min.

1

Create a Sponsor profile

Create your sponsor profile through our simple online questionnaire. We review your profile and grant you approval to create a Sponsor page, the first step towards building your investor network and raising capital.

1-2 business days

2

Submit your deal

Submit your deal through **EQUITYMULTIPLE's** online deal submission form. You will have the chance to indicate if you are interested in senior debt advisory services through Mission Capital. We will get back to you within two business days with follow-up questions or preliminary approval.

5-10 business days

3

Deal Review and Due Diligence

We will provide a comprehensive diligence request list. Once these items are received, our team will determine if the deal meets the requirements of **EQUITYMULTIPLE's** investor network. During this time, the Sponsor and **EQUITYMULTIPLE** will begin discussions surrounding the terms of the anticipated Offering.

1-5 business days

4

Deal Approval

Once diligence is complete each deal is sent to investment committee for final approval. Investment committee meets weekly to review projects that have completed diligence.

3-5 business days

5

Finalize Deal Documentation and Terms

Once a project is approved, **EQUITYMULTIPLE** and the Sponsor will finalize the Offering terms. A portion of the deal overview and documentation will be publicly available to logged in investors, while the rest of the documentation will only be available behind a confidentiality agreement.

1-45 days

6

Funding begins

Investments are offered on a first come, first serve basis, with preference given to investors in the Sponsor's investor network. No fees are ever charged on investors that the Sponsor brings to the deal. Sponsors may be asked to participate in an investor webinar or answer follow up questions on the Offering.

2-3 business days

7

Funding closes

Investors will fund their commitments into a dedicated escrow account that will be released upon the earlier of the Offering end date or full funding of the Offering. In the event of a funding shortfall, the Sponsor can invest on a *pari passu* basis to bridge the funding gap. A small percentage of funds may be temporarily held back to satisfy ACH recall laws.

Ongoing

8

Asset monitoring

Once the Project has been funded **EQUITYMULTIPLE** manages distributions, reporting and tax documentation to investors in the Offering. Sponsors are required to provide **EQUITYMULTIPLE** with periodic financials and updates and any distributions required by the terms of the Offering.