

Loan Syndication Program

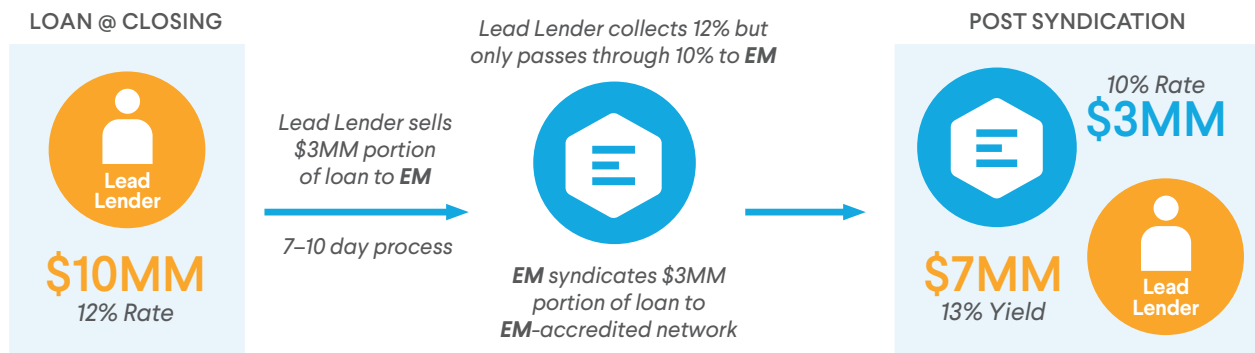


EQUITYMULTIPLE is a smarter, more efficient syndication platform for small to mid-balance commercial real estate loans ranging in size from \$1–15M. Through the seamless integration of technology and a growing nationwide network of accredited investors, **EQUITYMULTIPLE** simplifies your debt syndication and management process.

Benefits to Lenders

- **New Capital Source** - Reclaim capital to deploy into other opportunities
- **Improved Returns** - Reduce your invested capital while increasing yield
- **Committed Capital** - Certainty of execution
- **Efficiency** - Typical speed-to-close of under 10 days
- **Dedicated Partner** - A team and platform that handles investor communication, distributions and payments
- **Growing Network** - An ever-growing accredited investor network

How It Works



Loan Syndication Parameters

- **Purpose:** Fixed and Floating rate financing on various property types, in various markets
- **Geography:** Continental U.S.
- **Property Types:** Multifamily, Office, Industrial, Retail, Alternative, MHC's, Student Housing
- **Term:** One to three years
- **Rates:** Pricing based on transaction quality, location, leverage. Typically 9% - 12%
- **Loan to Appraised Value:** Up to 80%
- **Fees:** 2%
- **Prepayment:** Minimum of 6 month's interest
- **Other Costs:** Customary closing costs